April 17, 2012

Subject: Notification of remittance of funds for contribution towards capital increase in Birla

Jingwei Fibres Co., Ltd., People's Republic of China

To: President, The Stock Exchange of Thailand

Thai Rayon Public Company Limited ("the Company") would like to inform you that on 12<sup>th</sup> April 2012, the Company has remitted USD 7,621,429.- (equivalent to Baht 235.08 Million at exchange rate of 1 USD = 30.845 Baht) of funds towards capital increase for holding 49.50% of paid-up share capital in Birla Jingwei Fibres Co.,Ltd., People's Republic of China.

This remittance is as per the resolution approved in the Board of Directors' meeting dated 29<sup>th</sup> February 2012 for additional investment in Birla Jingwei Fibres Co.,Ltd. for improving financing structure, details of which were stated in the letter dated 29<sup>th</sup> February 2012 of the Company submitted to the Stock Exchange of Thailand on the same date.

The Company will provide further information to the SET, SEC and investors regarding next payment in this matter.

Please be informed accordingly.

Yours faithfully, For Thai Rayon Public Company Limited

Mr. Pramod K Khandelwal GM (Finance & Commercial)

CC: Listed Company Department

The Securities and Exchange Commission