

30 May 2016

Subject: Notification on the resolutions of the Board of Directors' Meeting no.107 regarding dividend payment and set the date of Annual General Meeting of Shareholders

To: President  
The Stock Exchange of Thailand

Thai Rayon Public Company Limited hereby informed the resolutions of the Board of Directors' Meeting no.107 which was held on 30 May 2016 at Head Office as follows:

1. Approved the audited financial statements for the year ended 31 March 2016.
2. Recommend the payment of dividend @ Baht 0.70 per share for the year ended 31 March 2016, subject to the approval of the Annual General Meeting of Shareholders. The dividend amounting to Baht 141.12 Million will be paid on 18 August 2016 from un-appropriated retained earnings of the Company and shall be subjected to withholding tax at the rate stipulated by law.
3. Approved to fix the date of the Annual General Meeting of Shareholders to be held on Monday, 25 July 2016 at 14.00 hrs. at Ploenchit Room, F Floor, Grande Centre Point Hotel Ploenchit, No.100 Wireless Road, Lumpini, Pathumwan, Bangkok 10330. In addition, to determine the entitlement of shareholders to the Annual General Meeting no.23 is as follow.
  - 13 June 2016 is the Record Date on which the shareholders whose names appear on the Company's share register book shall have the right to attend and cast votes in the meeting and receive the dividend.
  - The right to receive dividend, as the case may be, is uncertain as it has not yet been approved by the shareholders' meeting.
  - 14 June 2016 is the closing date of share register book for gathering the shareholders' names in accordance with the Section 225 of the Securities and Exchange Act B.E. 2535.
4. The agenda of the Annual General Meeting of shareholders no.24 are as follow.
  - Agenda 1 To approve the minutes of the annual general meeting of shareholders no.23 held on 24 July 2015.
  - Agenda 2 To acknowledge the performance of the Company for the year ended 31 March 2016.
  - Agenda 3 To approve the audited statement of financial position as on 31 March 2016 and the audited income statements for the year ended 31 March 2016.
  - Agenda 4 To consider and approve the dividend payment for the year ended 31 March 2016.
  - Agenda 5 To consider and approve the appointment of directors in place of those who retire by rotation.
  - Agenda 6 To consider and appoint the Company's auditors and fix their remuneration.
  - Agenda 7 Other business (if any)

Please be informed accordingly.

Yours faithfully,

For THAI RAYON PUBLIC COMPANY LIMITED

Pramod Khandelwal

VP (Finance & Commercial)

**CC: Listed Company Department  
The Securities and Exchange Commission**