ADITYA BIRLA

THAI RAYON

(Translation)

5 August 2026

Subject: Report on Information and Progress on the Company's Securities being marked "SP" (No.3)

To: President, The Stock Exchange of Thailand

Thai Rayon Public Company Limited ("the Company") has been marked with "SP" (Trading Suspension – temporary prohibition of trading) on its securities effective from 3 September 2025, due to the proportion of minority shareholders (Free Float) being below the threshold prescribed by the Stock Exchange of Thailand ("SET").

As per the closing of the Company's shareholder register as of 10 June 2026, the proportion of minority shareholders (Free Float) was 6.53%, which is below the SET requirement that a listed company must have not fewer than 150 minority shareholders collectively holding at least 15% of the Company's paid-up capital.

The Company's securities were marked "CF" (Caution – Free Float) for one year and SET subsequently imposed the "SP" (Trading Suspension) sign on 3 September 2025. Under the SET's regulations, the Company is required to submit quarterly progress reports until the Free Float requirement is remedied or until one year has elapsed from the date the securities were marked "SP." Accordingly, the Company would like to summarize the progress information as follows:

Actions Taken While the Company's Securities Were Marked "CF"

1. The Company has presented possible alternatives, together with Pros and Cons, and the current situation, to the Audit Committee and the Board of Directors.
2. The Company has sent letters to major shareholders requesting their cooperation in finding appropriate solutions to improve the shareholding distribution. At present, the Company's management continues to maintain communication with major shareholders, with priority given to the best interests of all shareholders.
3. The Audit Committee and the Board of Directors have acknowledged the current situation and Management had informed shareholders, investors, and relevant parties during the Public Presentation of the risks and potential impacts should the Company fail to rectify the Free Float deficiency in accordance with the SET requirements.
4. The Free Float deficiency could not be remedied in the past quarter.

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Current Situation and Next Steps

1. The Company's securities have been marked "SP" in place of "CF," resulting in suspension of trading on the SET from 3 September 2025 for a period of one year.
2. However, shareholders and investors may continue to trade the Company's securities outside the SET (Over-the-Counter Trading). It is to note here that those individual investors will not be entitled to income tax exemption on capital gains derived from such off-exchange transactions.
3. Upon completion of the one-year period under the "SP" sign, i.e., on 3 September 2026, the SET will impose the "NC" (Non-Compliance) sign on the Company's securities, which may potentially lead to delisting of the Company's securities from the SET, subject to the SET's discretion.
4. Shareholders of the Company will continue to retain their rights, including the right to attend and vote at shareholders' meetings and the right to receive dividends.

Shareholders and investors are advised to carefully consider and make prudent decisions regarding the Company's securities that they hold or have invested in.

At present, the Free Float deficiency could not be remedied, as required by the SET. Nevertheless, the Company acknowledges the SET regulations concerning Free Float requirements and has disclosed quarterly progress reports to the SET (together with the Company's financial statements). Should there be any further developments, the Company will promptly inform the SET and its shareholders.

Please be informed accordingly.

Yours faithfully,

THAI RAYON PUBLIC COMPANY LIMITED
บริษัท ไทยเรยอน จำกัด (มหาชน)

Ms. Suwanna Chalermwat
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