ADITYA BIRLA

THAI RAYON

(Translation)

9 September 2026

Subject: Clarification on Status and Progress Regarding the Company's Securities being marked "SP" and "NC" (No.4)

To: President, The Stock Exchange of Thailand

Thai Rayon Public Company Limited ("the Company") has been continuously trying to reach out to shareholders in order to achieve the required qualifications on the proportion of minority shareholders (Free Float) in accordance with the criteria prescribed by the Stock Exchange of Thailand ("SET"), the Company wishes to report as follows:

The Company's securities were marked CF (Caution - Free Float) for one year. Subsequently, on 3 September 2025, the SET imposed the SP (Suspension) sign on the Company's securities. As per the closing of the Company's shareholder register as of 10 June 2026, the Company had a minority shareholder proportion (Free Float) of only 6.53% of paid-up capital, which is below the required threshold of 15%. As a result, the Company's securities have been continuously under suspension from trading for more than one year.

Therefore, effective from 3 September 2026, the SET announced that the Company's securities are subject to possible delisting from being listed securities, and imposed the NC (Non-Compliance) sign, while continue to maintain the SP (Suspension) sign until the required qualification is achieved, which is the cause of possible delisting.

Current Situation

The Free Float requirement has not been able to be complied with, as minority shareholders have been continuously selling their shares. This has mainly prevented from increasing the proportion of minority shareholders.

Company's Actions

The Company recognizes the importance of the SET's Free Float requirement. This matter has been reported to the Board of Directors and the Audit Committee. In addition, the Company has sent letters to major shareholders for support in achieving this objective.

The Company will promptly inform the SET of any update or progress made.

Please be informed accordingly.

Yours sincerely,

Ms. Suwanna Chalermwat

Company Secretary

THAI RAYON PUBLIC COMPANY LIMITED

Birla Cellulose

Thai Rayon Public Company Limited
Office: 16th Floor, Mahatun Plaza Building, 888/160-1 Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330, Thailand.
T: +66 2 2536745-54 I F: +66 2 2543181
Factory: 36 Moo 2, Ayuthaya-Angthong Highway, Tambol Posa, Amphur Muang Angthong, Angthong 14000, Thailand.
T: +66 35 611227-9 I F: +66 35 611908 I W: www.thairayon.com