ADITYA BIRLA
THAI RAYON

18 September 2026

Subject: Notification of temporary idling of AVN, a unit of AV Group NB, Canada (an Associated Company)

To: The President, The Stock Exchange of Thailand

This is in relation to AV Group NB Inc. ("AVNB"), an associate of our Company, based out of Canada, where the Company holds 49% stake. AVNB operates pulp mills at Nackawic and Atholville in New Brunswick, Canada with a total capacity of approx. 332,000 TPA of dissolving-grade pulp.

AVNB has informed us that they are undertaking temporary idling of its pulp operations facility located in Nackawic, New Brunswick, around the end of October 2026. This facility has an annual production capacity of approx. 190,000 TPA of dissolving-grade pulp.

This decision follows a careful assessment of the continuing challenges presented by the prevailing market conditions and broader macroeconomic factors. AVNB will continue to monitor the market situation and business conditions and assess future scenarios for the facility.

Another Pulp Mill Facility of AV Group NB Inc, namely AVC, located at Atholville, Canada, is not affected by this decision.

The Company will update the SET about any change in business situation of AVNB as it happens.

Please be informed accordingly.

Yours faithfully,
For Thai Rayon Public Company Limited

Rajesh Kumar Jha
Vice President (Finance & Commercial)

THAI RAYON PUBLIC COMPANY LIMITED
บริษัท ไทยเรยอน จำกัด (มหาชน)

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Thai Rayon Public Company Limited
Office : 16th Floor, Mahatun Plaza Building, 888/160-1 Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330 Thailand.
T : +66 2 2536745-53 I F : +66 2 2543181
Factory : 36 Moo 2, Ayutthaya-Angthong Highway, Tambol Posa, Amphur Muang Angthong, Angthong 14000 Thailand.
T : +66 35 611227-9 I F : +66 35 611908 I W : www.thairayon.com